# Ocean Breeze Medical Group, Inc. Registration Form

By initialing next	to the phone number	r(s) below, I author	rize Ocear	Breeze	Medical Gro	up, Inc, its physicians and staff
to provide to me	detailed messages of	on my voicemail re	garding m	edical inf	ormation suc	ch as: test results,
medications, refe	errals, authorization o	letermination, etc.	for my bei	nefit of re	ceiving the in	nformation in a timely manner.
Name:	Date of	Date of birth:		F Social Security Number:		
Address:		City:			State:	Zip Code:
Marital Status:	Spouse Name:		Home Ph	one Numb	per:	Cell Phone Number:
			INITIAL:			INITIAL:
Occupation:		Employer:			Employer Phone #:	
Address:		City:			State	Zip Code:
In case of emerge	ency, name and phon	e number of perso	n we may o	ontact (n	ot living with	you):
Pharmacy Name:	Cit	y:		Phone #	<b>‡</b> :	
Email Address	s:					
I the undersigned	d certify that I (or my	dependent) have i	insurance	coverage	and assign	directly to Ocean Breeze Medical,
				-		ble to me for services rendered.
			-		•	surance. I hereby authorize the
	all information nece	-	e payment	s of bene	efits. I authoi	rize the use of this
signature on all i	nsurance submissior	is.				
Responsible Par	ty Signature		Relation	ship		Date

# Ocean Breeze Medical Group, Inc. Practice Policies

Welcome to Ocean Breeze Medical Group, Inc. The physicians greatly appreciate you selecting them as your family physician. Our office is committed to offering you state of the art care in a stress-free atmosphere. In order for us to fulfill this commitment to you, we ask that you play a key role and extend the following courtesies:

#### My Signature below acknowledges my understanding of the following:

Article 1: I understand that my insurance contract is between my insurance company and me. It is the responsibility of the patient to know and understand their medical insurance benefits. I agree that I am required to provide Ocean Breeze Medical Group, Inc. with the most correct and updated information about my insurance, and will be responsible for any charges incurred if the information provided is not correct or updated. I also agree I am responsible for any charges my insurance may not cover. I understand that failure to pay my account or make suitable financial agreements may result in my account being placed in a state of delinquency. If this becomes necessary, I agree to pay all collection fees, which include but are not limited to collection fees, court fees, attorney fees and any other fees for the collection of my account balance.

**Article 2:** Ocean Breeze Medical Group, Inc. accepts cash, checks, and Visa/ MasterCard payments. I understand that I am required to pay my co-payment or co-insurance at the time of the service. Any other arrangement must be made prior to the appointment. There will be a fee of \$25.00 for a returned check. I agree that full payment and returned check fee will be paid in ten days to avoid dismissal from practice. All outstanding balances greater than \$100 or balances in collection must be paid and brought current prior to any appointment.

Article 3: OCEAN BREEZE MEDICAL GROUP, INC. REQUIRES A 24 HOUR CANCELLATION NOTICE. IF CANCELLED WITHIN 24 HOURS OR "NO SHOW" FOR YOUR APPOINTMENT THERE IS A \$150.00 MISSED FEE FOR EITHER IN OFFICE OR TELEHEALTH VISITS. A \$200 FEE WILL INCUR FOR MISSED PHYSICAL EXAMS. REPETITIVE MISSED APPOINTMENTS WITHOUT NOTIFICATION WILL RESULT IN DISMISSAL FROM THE PRACTICE. INITIAL HERE:

Article 4: Walk in patients will be accommodated but will not supersede those with appointments.

**Article 5:** Referrals will not be granted over the phone until an Ocean Breeze Medical Group, Inc. physician evaluates the patient. As your referral is processed, elements of your medical record may be forwarded to the specialist along with your referral. I authorize to provide the necessary information to the designated specialist.

Article 6: Ocean Breeze Medical Group, Inc. will phone in a prescription to the appropriate pharmacy only under special circumstances. It is the patients' responsibility to provide the pharmacy's name and phone number. Ocean Breeze Medical Group, Inc. will not refill prescriptions written by another physician. Ocean Breeze Medical Group, Inc. will provide you with enough refills to last until your next appointment. Approval of refill request in between appointments is at the discretion of the physician. Due to liability issues, no refills for controlled substances will be granted over the phone unless the patient is reevaluated by an Ocean Breeze Medical Group, Inc. physician. Lost prescriptions for a controlled substance will not be refilled. Failure to comply with this policy will result in dismissal from the practice.

**Article 7:** At the discretion of Ocean Breeze Medical Group, Inc. treatments or consultations may be performed over the phone. A charge of \$45.00 will be assessed to the caller, which may not be a covered insurance benefit.

**Article 8:** I allow Ocean Breeze Medical Group, Inc. to photograph my medical and or surgical condition and their treatments. These pictures may be added to my medical records. On rare occasion, once your identity is concealed, these pictures may be used in scientific, educational, or research purposes.

**Article 9:** I have been offered information on creating an advance directive and understand that information. If I already have an advance directive, I understand it is my responsibility to provide a copy to Ocean Breeze Medical Group, Inc.

Article 10: If you are a Medicare beneficiary: There are many items that are not covered under the Medicare program. To name a few: Pre-operative exams and associated lab work, and some screening tests. It is your responsibility to be aware of your covered benefits. Federal regulations require that we inform you of the above. Your signature on this form will indicate that you have been informed, and that you will be responsible for charges of this nature, should they occur during one of your visits.

**Article 11:** If you are a Medi-Cal Beneficiary: Be advised that Ocean Breeze Medical Group, Inc. does not participate with the California Medicaid program and cannot bill your services to the Medi-Cal plan.

Article 12: We may use and disclose medical information to contact and remind our patients about appointments.

	o, Inc. will not discuss results or other medical information wit on Notice of Privacy Practices Acknowledgement Form.	th anyone other than the  DATE		
Print Patient Name	Responsible Party Name/Signature	DATE		

### Ocean Breeze Medical Group, Inc.

### **Notice Of Privacy Practices Acknowledgement**

Privacy Official: Ricardo Davalos, M.D.

I hereby acknowledge that I received a copy of this medical practice's Notice of Privacy Practices. I further acknowledge that a copy of the current notice will be posted in the reception area, and that a copy of any amended Notice of Privacy Practices will be available at each appointment.

Signature:		Date:		
Patient Name:				
□ I would like to receiv		mended Notice of	Privacy Prac	tices by e-mail at
If not signed by the patient	, please indicate relati	onship:		
☐ Parent or guardian of m	inor patient			
☐ Guardian or conservato	r of an incompetent pa	atient		
Print Name:	Relationsl	hip to patient:		
Signature:	Date:			
Please list those individuals and/ or in person your meof care, referrals, medicate	dical information w	hich may include	: test result	•
Name:	Relationship:	Phone N	umber:	
Name:	Relationship:	Phone Nu	mber:	
Ocean Breeze Medical Grou	p, Inc. Staff signature	/ Witness:		



#### Patient Partnership Plan

#### Dear Patient,

Welcome to our practice. We intend to provide you with the care and service that you expect and deserve. Achieving your *best possible health* requires a "partnership" between you and your doctor. As our "partner in health," we ask you to help us in the following ways:

## Schedule Visits with My Doctor for Routine Physical Exams and Other Recommended Health Screenings

I understand that my doctor will explain to me which regular health screenings are appropriate for my age, gender, and personal and family history. I understand I will need to complete these recommended health screenings (mammogram, immunizations, pap smears etc). These health screenings are tests that can help detect life-threatening diseases and conditions. If I visit my doctor only for treatment of immediate problems and forget to arrange for regular health screenings, I put myself at risk of letting serious health problems go undetected. I will schedule regular visits with my doctor to complete my physical exam and to discuss these health screenings.

#### **Keep Follow-up Appointments and Reschedule Missed Appointments**

I understand that my doctor will want to know how my condition progresses after I leave the office. Returning to my doctor on time gives him or her the chance to check my condition and my response to treatment. During a follow-up appointment, my doctor might order tests, refer me to a specialist, prescribe medication, or even discover and treat a serious health condition. If I miss an appointment and don't reschedule, I run the risk that my physician will not be able to detect and treat a serious health condition. I will make every effort to reschedule missed appointments as soon as possible.

#### Call the Office When I DO Not Hear the Results of Labs and Other Tests

I understand that my physician's goal is to report my lab and test results to me as soon as possible. However, if I do not hear from my physician's office within two weeks, I will call the office for my test results.

## Inform My Doctor if I Decide *Not* to Follow His or Her Recommended Treatment Plan

I understand that after examining me, my doctor may make certain recommendations based on what he or she feels is best for my health. This might include prescribing medication, referring me to a specialist, ordering labs and tests, or even asking to return to the office within a certain period of time. I understand that *not* following my treatment plan can have serious negative effects on my health. I will let my doctor know whenever I decide *not* to follow his or her recommendations so that he or she may fully inform me of any risks associated with my decisions to delay or refuse treatment.

Thank you for your partnership. As our patient, you have the right to be informed about your health care. We invite you, **at any time**, to ask questions, report symptoms, or discuss any concerns you may have. If you need more information about your health or condition, please ask.

		Ricardo Davalos, MD
Patient Signature	Date	Physician Name
Patient Name (PRINT)		

## OCEANBREEZE MEDICAL GROUP, INC. HEALTH QUESTIONAIRE

Nam	e			Date		
PAS	T MEDICAL HISTO	ORY:				
	NO YE		NO YES	NC	) YES	
Measl	es	Seizure	Peptic U	llcer		
	S	Heart Disease	Kidney [	Disease.		
Chicke	en Pox	Hypertension		S		
		Tuberculosis	,	Disease.		
Rheur	matic Fever	Pneumonia		Disease		
Scarle	et Fever	Asthma				
	er	Hepatitis	Blood C	lot		
Stroke	)	Liver Disease	Gout			
Past	Hospitalizations:	Past Surg	eries:	Allergies	: (Medication	& Food)
Year	Illness	Year	Surgery	1)	Reaction	-
Year	Illness	Year Year Year	Surgery	2.)	Reaction	
Year	Illness	Year	Surgery	3.)	Reaction	
Year	Illness	Year	Surgery	4.)	Reaction	
Curre	ent Prescription Me	dications:	N	Ion-Prescript	ion Medication	ons:
Name	:	Dosage:	Name:	<u>-</u>	Dosage:	
Name	:	Dosage:	Name:			
Name	:	Dosage:	Name:		Dosage:	
Name	·	Dosage:	Name:		Dosage:	
lmm	unizations:	Social History:				
Year		Marital Status:	# of C	hildren		
	Influenza	Occupation:				-
	Tetanus	Job Satisfaction:				
	Pneumococcal	Smoker:	In the Past?	Pac	ks per Day	Years
	Other		ups per Day	. 40		
			Amount	F	requency	
	Childhood vaccine's	Recreational Drugs:	7 11100111		104001103	
	Up to date?	Advance Directive/Living	a Will: YES NO			
	·	1	y 120 110			

Family History	If Living:		If Decease	d:	Has any blood relative Ever had:	Relationship	NO	YES
	Age Health		Age Cause				1	
Father					Cancer: YES NO			
Mother					Type of Cancer:			
Husband/Wife					Type of Cancer:			
Son/Daughter					Type of Cancer:			
					Diabetes			
					Heart Trouble			
					High Blood Pressure			
					Stroke			
Brother/Sister					Convulsions			1
					Suicide			
					Mental Illness			
					Bleeding Tendency			
					Gout or other arthritis			<u> </u>
					Hereditary Defects			†

YES